

From Wealth Accumulation to Wealth Distribution – The Missing Piece of Your Financial Planning Puzzle



On 24 September 2007, the EN together with IT division jointly organized a seminar on “From Wealth Accumulation to Wealth Distribution – The Missing Piece of Your Financial Planning Puzzle”. The speakers, Johnny Chan, Certified Financial Planner, Hong Kong’s Best Financial Planner of the Year 2006 (Insurance), gave a talk on the latest development on financial planning.

Johnny Chan, our honorable guest, opened the talk by providing an overview to traditional financial planning. Johnny elaborated by means of example of a married couple with decent income. Proper financial planning has help this couple to achieve their financial goal. Johnny then went on to illustrate the concept of wealth accumulation and wealth distribution with a real life case. Again, Johnny has pointed out that wealth distribution is a crucial factor. However, this factor is some how being neglected and the financial implication will be substantial.

The seminar ended with a question-and-answer session and a souvenir was presented by Ir SL Law (Vice Chairman of Electronic Division), Ir Ben Lam (IT Division) and Ir Alan Mok.